

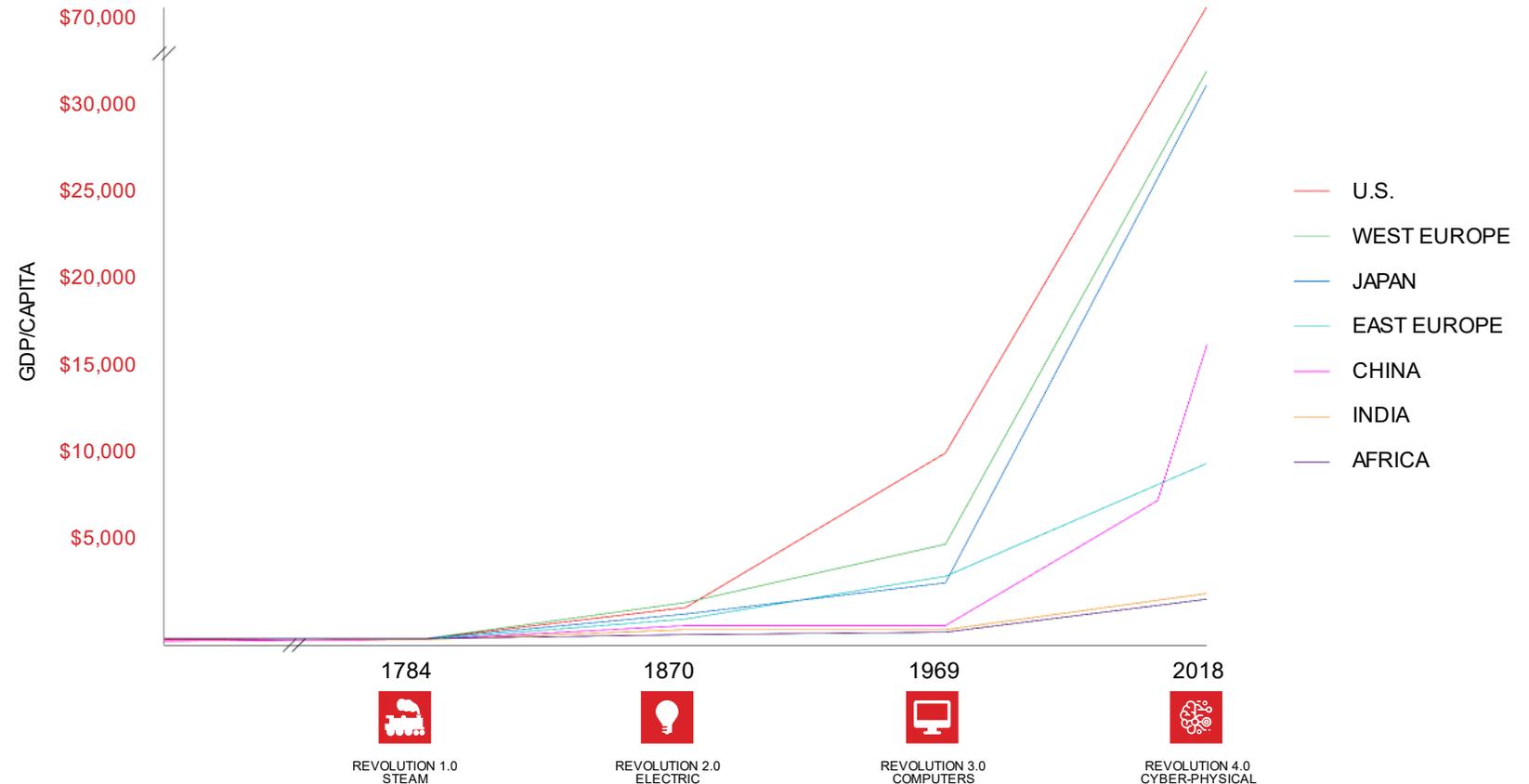


MxD Overview

Berardino E. Baratta
Senior Director, Technology Strategy

INDUSTRY 4.0 IS POISED TO GENERATE UNPRECEDENTED WEALTH

- Three revolutions exploited **mechanical leverage**
- The fourth revolution ushers in **cognitive leverage**



MxD HELPS MANUFACTURERS MAKE SENSE OF THE DIGITAL NOISE



A VISION FOR U.S. MANUFACTURING
**EVERY PART BETTER
THAN THE LAST**

251,774 U.S. MANUFACTURING FIRMS



THESE COMPANIES OFTEN DO NOT HAVE THE TIME OR RESOURCES TO DEDICATE TO DIGITAL MANUFACTURING

251,774 U.S. MANUFACTURING FIRMS

~164,000 Small Manufacturers
< 20 Employees

~83,000 Mid-Size Manufacturers
20 < Employees < 500

3,813 Large Manufacturers
>500 Employees

MxD leverages collective expertise to solve problems too large for any one organization

MxD TIER 1 & 2 INDUSTRY PARTNERS

TIER 1



McKinsey
&Company



Rolls-Royce®

SIEMENS

TIER 2



CATERPILLAR

DURACELL®



JOHN DEERE

Johnson & Johnson



MXD TIER 3 INDUSTRY PARTNERS

300 Below	Bio Supply Management Alliance	Electro-Matic Ventures (formerly	Incorporated (ITI)	OptiPro Systems	STEP Tools, Inc.
3rd Dimension	Bluvision	RAF Automation)	iSynergy Inc	Orion Quality Software	Superior Joining Technologies
Accu Solve Group	Capvidia	EMNS Inc (GSQA)	ITAMCO	Parallel Works	Supply Dynamics
ACE Clearwater	Cast21	Engineering USA (formerly Hyla	ITRI International Inc.	Physna LLC	SWARM Engineering
Advanced Dimensional	CGTech	Soft, Inc.)	Janeiro Digital	Predictronics Corporation	Tech Soft 3D, Inc
Management LLC (MBD360)	CH Hanson	Entrigna	Kent Displays	Procter & Gamble	TechSolve
Advanced Engineering Solutions	Chicago White Metal Casting	Erwin Junker Machinery, Inc.	Knoldus	Product Development & Analysis	The Innovation Machine
USA Inc (AES)	ChromoLogic (COVISUS)	ESI North America	L & J Omnico AGV	(PDA-LLC)	The Lucrum Group
AE Machines	CimData, Inc.	Eural USA	LMI	ProMANAGE	The Northridge Group
Aegis Software	Cimetrix	Factory Physics	Lonsberry Engineering	ProPlanner	ThingWeaver Solutions
Alta Via Consulting	C-Labs Corporation	Factory Right, LLC	Luna Lights	PTC, Inc.	Third Wave Systems
Altizon	ClearBlade	Fast Radius	Machine Metrics Inc.	PUNDITAS LLC	Transco Products
AMI Global	ClearObject	Feralloy Corporation	MachiningCloud	Quality Tools & Abrasives Inc.	Tru-Fab Technology
Anark Corporation	Collins Aerospace (formerly	FlexLab	MakerSweet	QuesTek Innovations LLC	Tucker Innovations Inc.
Applied Automation Technologies	Rockwell Collins)	FlexLink Systems Inc (Coesia)	MAL USA	Quisitive	Tulip
Applied Optimization Inc	Composite Solutions and Digital	Fomoro AI	Manpower Group Public Sector	RCM Industries, Inc.	Twin City Die Castings
aPriori Technologies, Inc.	Manufacturing LLC	Forcam	Inc.	Rescale Inc	TYGES International
APX Labs, Inc.	Computer Aided Technology	Formlabs	Mantel Technologies	Retologic	United Electric Corporation
ARC Advisory Group	(CATI)	Forward Capital Fund	Manufacturing Laboratories	Sage Clarity LLC	Universal Technical Resource
ARC Precision	Connected Global Factory	Fraight Inc.	Marshall, Gerstein & Borun LLP	SantosHuman Inc	Services
Aria Insights (formerly CyPhy	(SearchLite)	Future Way Designs	Mastercam (CNC Software Inc)	SBP Consulting Inc.	VANTIQ
Works)	Craig Technologies	Galois	Materials Data Management, Inc.	Scientific Forming Technologies	VIMANA (formerly Manufacturing
Aris Technology	CreateASoft	Genesis Systems Group, LLC	Mechdyne Corporation	Corp	Systems Insights, Inc.)
Arthur D. Little Inc.	Cullerton Group	Global Data Sciences	MetaMorph, Inc.	Scope Technologies US Inc.	Visible Assets
Arysen Corporation	CyberPoint International	Godwin Global	MFG.com	Scytec	Vision Three
Astronautics Corporation of	Daqri	Halock Security Labs	Midwest Composite Technologies	SensrTrx	Visi-Trak Worldwide
America	Design Interactive Inc.	Hapco Inc	Mitutoyo	Sentient Science	Weasler Engineering Inc
Atlas Tool Works	Design Mill	Harbec, Inc.	ML Design Technologies	Sibley Machine and Foundry Corp	Wes-Tech Automation Solutions
Aunalytics	Devbridge Group, LLC	Hertzler	Montronix	SightCall	Wiegel Tool Works
Ausco, Inc.	Dimensional Control Systems	HL Precision Manufacturing, Inc.	MSC Software Corp.	Sigmaxim Inc.	Wrightwood Precision Products
Authenticiti	DMR International	iBASEt	Nimbis	Sigmatrinx	Xcelgo
Authentise, Inc.	Dozuki	Identify 3D	Northwest Analytics	SIMBA Chain	Xometry (formerly MakeTime)
Aztec Plastic Company	DP Technology Corp	Imprimis, Inc.	Notiphy	SimInsights	Zuken USA Inc.
BASF	Ductmate Industries Inc	Industrial Measurement Systems	Omative	Simio	
Beacon Interactive	EC Solutions	Industrial Network Systems (INS)	OneFire	Sivyer Steel Corporation	
BEET	E-gineering	Integris Group LLC	Opex Systems	Soothsayer Analytics	
Belden Tools Inc.	Ekta Flow LLC	Intel	OPS Solutions	SPIRE	
Big Kaiser	Electric Imp	International TechneGroup	Optimax Systems	Star Lab Corp	

MxD ACADEMIC PARTNERS

Arizona State University (ASU)
Auburn University
Case Western Reserve University
Gateway Technical College
George Mason University
Georgia Tech (Georgia Tech Research Corp.)
Indiana University (IU)
Iowa State University (ISU)
Metropolitan State University of Denver
Missouri University of Science and Technology
North Carolina State University
Northeastern University
Northern Illinois University (NIU)
Northwestern University
Ohio State University
Oregon State University (OSU)
Pennsylvania State University (PSU)

Purdue University
Rochester Institute of Technology (RIT)
Texas State University
University of Alabama-Birmingham (UAB)
University of Central Florida
University of Cincinnati
University of Illinois-Chicago (UIC)
University of Illinois-Urbana Champaign (UIUC)
University of Iowa
University of Kentucky
University of North Carolina – Charlotte (UNCC)
University of Texas at Austin (UT)
University of Washington
Vanderbilt University
Virginia Tech
Wayne State University

MEMBERS ENGAGE WITH THE INSTITUTE IN THREE KEY WAYS



WORKSHOPS

Topic-focused sessions where partners engage in solution oriented discussions to drive projects and investments.



PROJECTS

Collaborative R&D focused on reduction to practice and business impact



TESTBEDS

Creating an experiential manufacturing environment to demo, test & prove a wide variety of DM&D technologies



COMPLETE DIGITAL MANUFACTURING DEMONSTRATION

DISCRETE TESTBED

OBJECTIVE

Provide a flexible venue for our members to test digital technology related to discrete manufacturing. Provide a low cost method to generate data streams on a regular basis for analytics use cases.

STATUS

- All mechanics including CAD, CAM, washer, metrology, and digital fingerprinting complete
- Display gantry complete
- All data stream capture complete
- Analytics package(s) integrated

DATA STREAMS

- CNC temperature
- CNC vibration
- CNC current
- Ambient temperature
- Washer water turbidity
- Washer pump current
- Token weight
- Ambient humidity
- Ambient light intensity
- Washer water temperature
- Washer water level
- Token diameter
- Token thickness
- Digital fingerprint



PROJECT PORTFOLIO

63
PROJECTS

\$90M+
INVESTED

FOCUSED ON **REDUCING**
R&D TO PRACTICE

PRODUCT DEVELOPMENT



Smart Printed Circuit Board Digital Factory
AI Design Advisor (Launching)
Direct CAD to CNC

FUTURE FACTORY



Integrated Part Variation Management
Automated CNC Process Planning Software: CNC-RP
Sensor kits and machine vision for legacy equipment

CYBERSECURITY



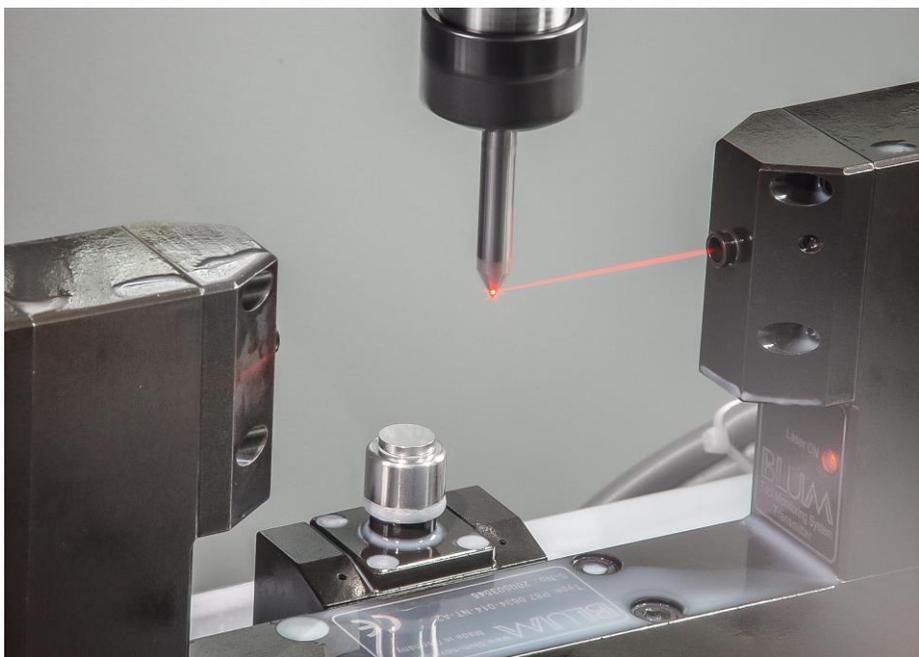
Cybersecure Dashboard
Benchmarking DFARS Compliance
National Center for Cybersecurity in Manufacturing (Launching)

SUPPLY CHAIN



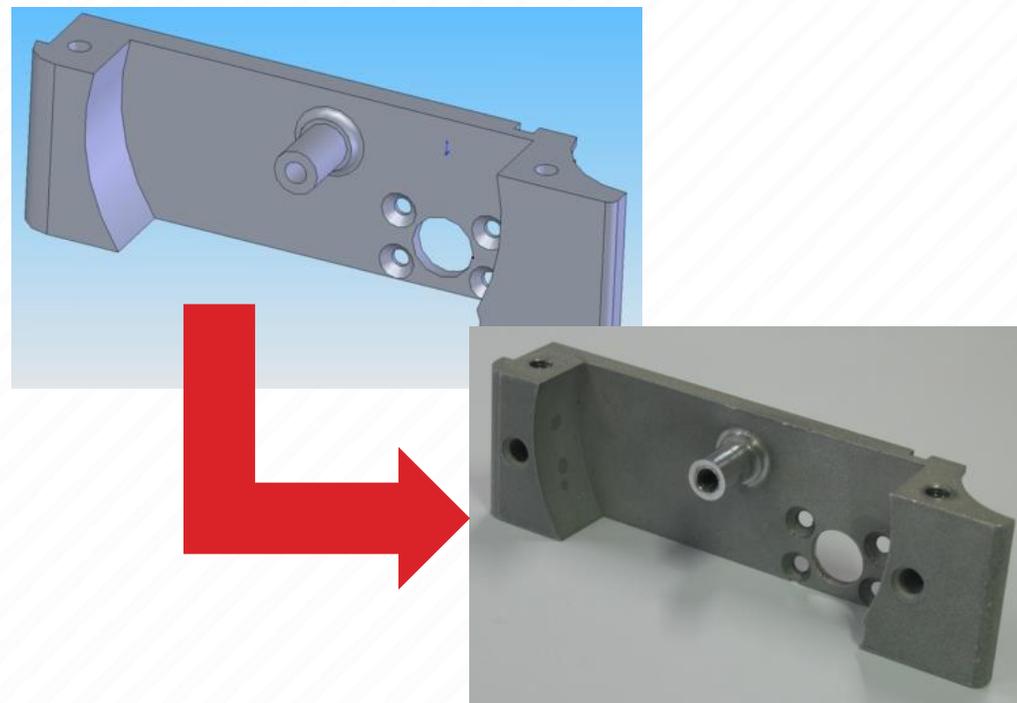
Real-time Supply Chain Visibility through Predictive Analytics
Scheduling & Control for Real-time Optimization of Factory Operations
MBE Across the Supply Chain

PROJECTS TRANSLATE TO REAL WORLD RESULTS



“Integrated Manufacturing Variation Management”

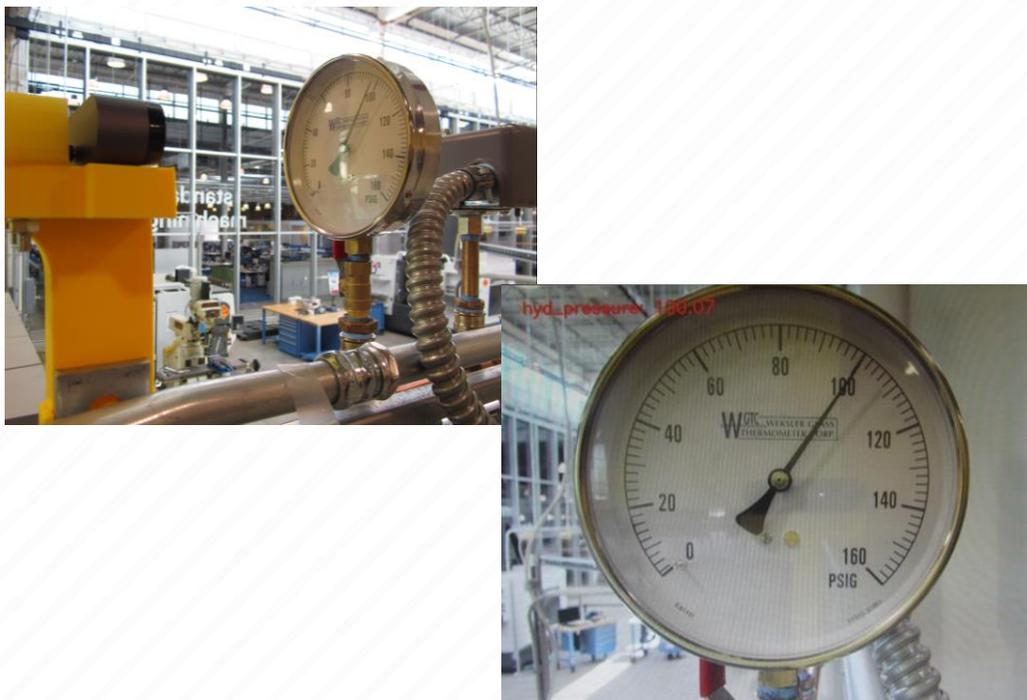
Nearly 100% reduction in scrap!



“Bringing Push-Button Manufacturing to CNC Milling”

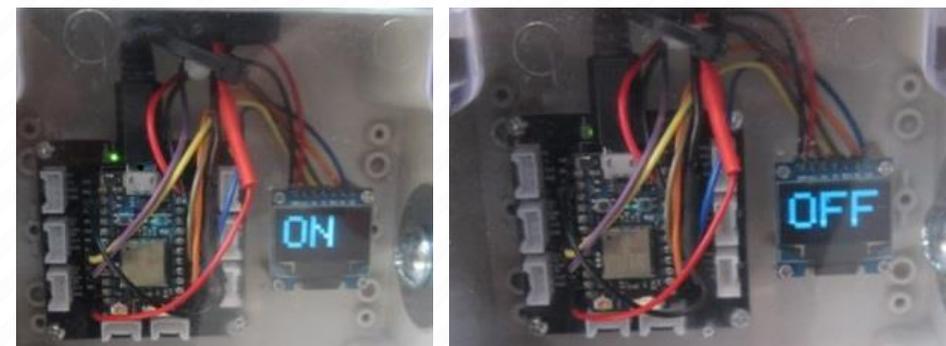
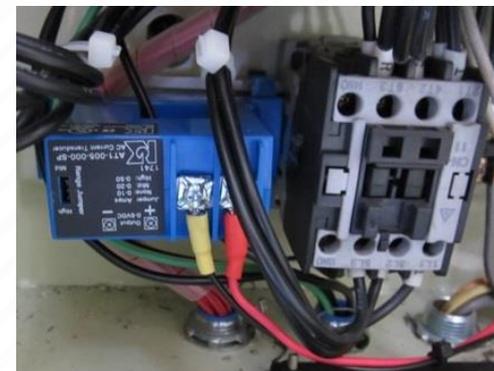
Over 95% reduction in process planning time!

SIMPLE SOLUTIONS ARE EFFECTIVE



“Cameras Capture Digital Info from Legacy Machines”

Reduce costly down time!



“Digitizing Legacy Machines”

Deeper understanding of current systems!

TECHNOLOGY AUGMENTS WORKFORCE



“Augmented Reality Work Instructions”

Increased workforce flexibility!



“Virtual Reality Workforce Training”

Immersive training from anywhere!



**35% OF ALL CYBER-ESPIONAGE
ATTACKS IN THE U.S. ARE TARGETED AT
THE MANUFACTURING SECTOR**

CYBERSECURITY FOR MANUFACTURING



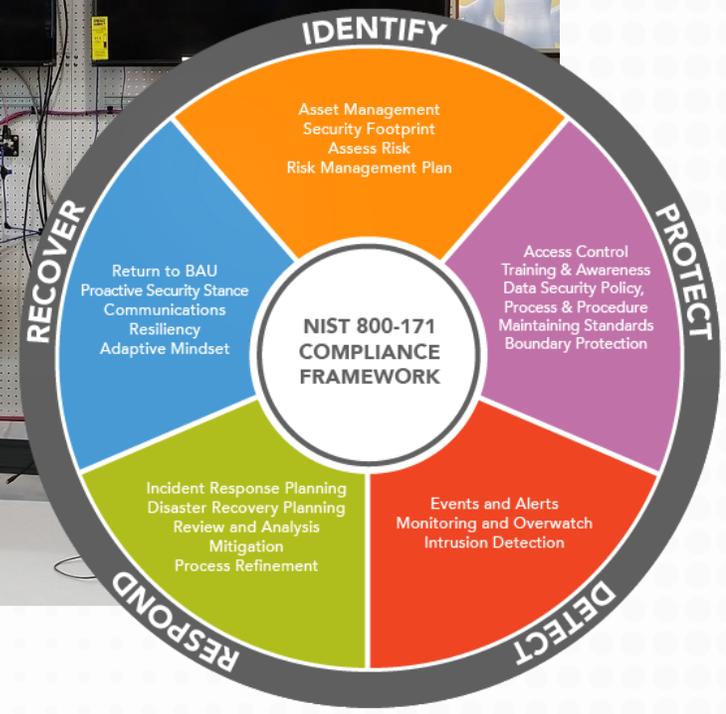
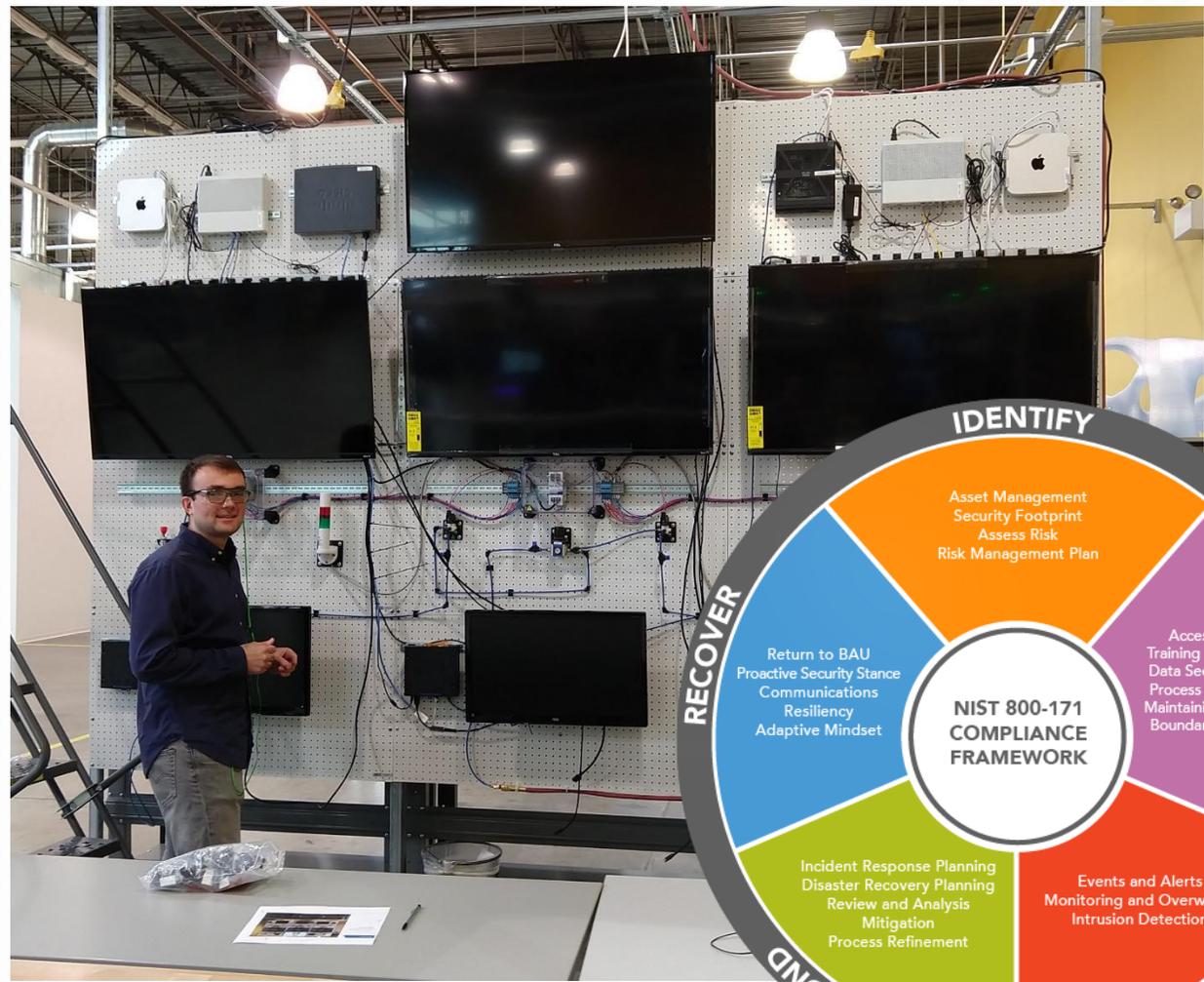
Workforce Development



Awareness Building



**Low-Cost Solution
Development &
Technology Adaptions**



Workforce Development Efforts Focused On Addressing Industry and Government Needs

Foundational Programs



Jobs Taxonomy

- Report identifying 165 data-centric jobs necessary for the future of manufacturing
- Used by MxD corporate partners to inform hiring decisions

Partners: ManpowerGroup, MxD industry and academic members

DM&D 101-Series

- 10-part MOOC featuring digital manufacturing and design technologies
- Certificate issued upon completion of the program

Partners: University at Buffalo, Coursera

Ongoing Programs



IGNITE: Mastering Manufacturing

- Curriculum development program at the high school level
- Pilot will consist of 3 years of hands-on advanced manufacturing skills training, including a focus on cybersecurity programming

Partners: LIFT, America Makes, Amatrol, Waukegan High School

Digital Capabilities Workshops

- Workshops to help industry understand where the application of digital technologies can improve their operations

Partners: John Deere, IMEC (IL MEP)

Future Programs



Jobs Taxonomy 2.0

- Building off the current taxonomy, but with a focus on cybersecurity roles including the identification of those roles and the roadmaps to achieving those roles

Partners: ManpowerGroup

Internship Program

- Working with regional partners to develop a formal MxD apprenticeship program
- Interns will help on the factory floor and receive hands-on experience with cutting-edge digital technology design and implementation

Partners: To be finalized

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EVERY PART BETTER THAN THE LAST**

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